



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38730.86	-323.82	-0.83%
Nifty 50	11641.8	-84.35	-0.72%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.45	1.47
HDFCBANK	114.84	-1
ICICIBK	11.27	-0.27
INFY	10.52	-0.57
TATA MOTOR	15.67	-1.07
WIPRO	4.46	0.45

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	3786
DII's Eq (Provisional)	-4070
FIIs Index Future	152
FIIs Index Options	-508
FIIs Stock Future	579
FIIs Stock Options	368

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.9418
EURO	78.0527
YEN 100	62.4900
GBP	90.2590

TOP STORY

- **Apcotex Industries** approved sub-division of shares and recommended payment of annual dividend of Rs 7.50 per equity share
- **Oriental Hotels** approved issue of non-Convertible debentures or other debt securities on a private placement basis for raising funds during the financial year 2019 - 2020
- **HCL Technologies** expands US operations with new cybersecurity center
- **Nestle India** board declared interim dividend of Rs 23 per share for financial year 2019
- **Kotak Mahindra Bank**: Subsidiary to sell 19.7 percent stake in Matrix Business.
- **Bank Of Baroda**: Board approved raising Rs 5,040 crore via share issue to government.
- **CES** approved to acquire further 30% stake in one of subsidiary CES Global IT Solutions
- **Majesco** to announce three-Year strategic plan on May 8
- **Quick Heal** submitted draft letter of offer pertaining to proposed buyback of equity shares

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26462.08	-134.97	-0.51%
NASDAQ	8118.68	16.67	0.21%
NIKKEI	22155.68	-151.9	-0.68%
HANG SENG	29644.18	94.38	0.32%
SGX NIFTY	11738.00	7.50	0.06%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	64.85	-0.55%
NATURAL GAS	2.503	-0.44%
GOLD	1282.6	0.23%
SILVER	14.955	0.51%
COPPER	2.873	0.40%

WORLD EVENTS

USD : Advance GDP q/q

RESULTS TODAY

Hero MotoCorp, Yes Bank, HDFC Asset Management Company, HDFC Life Insurance Company, Adarsh Plant Protect, Atul, Carborundum Universal, Classic Electricals, Deltron, DIC India, Foseco India, Hindustan Appliances, Indian Energy Exchange, Lloyds Steels Industries, Piramal Enterprises, Shikhar Leasing & Trading, Sujana Universal Industries, Supreme Petrochem



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 323.82 points or 0.83% to settle at 38,730.86. The index rose 207.54 points, or 0.53% at the day's high of 39,262.22. The index fell 390.70 points, or 1% at the day's low of 38,663.98.

The Nifty 50 index fell 84.35 points or 0.72% to settle at 11,641.80. The index rose 70.60 points, or 0.60% at the day's high of 11,796.75. The index fell 101.85 points, or 0.87% at the day's low of 11,624.30.

The S&P BSE Mid-Cap index fell 0.58%. The S&P BSE Small-Cap index fell 0.05%.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1104 shares rose and 1399 shares fell. A total of 155 shares were unchanged.

Nifty likely to trade in the range of 11400-11950

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11688	11578	11515	11406	11751	11860	11923
USDINR	70.208	69.866	69.663	69.321	70.411	70.753	70.956



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JINAAM	NNM SECURITIES PVT LTD	B	194,000	56.94
MOLDTEK	UNO METALS LIMITED	S	350,000	49.90
NOVAPUB	VIKASH MERCANTILE PVT LTD .	S	21,175	10.80
DIVINUS	SANDEEP BHASKAR KHARDE	B	40,000	21.80
DIVINUS	ANJU GOYAL	S	40,000	21.80

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CGPOWER	BHARTI SBM HOLDINGS PRIVATE LIMITED	BUY	4459877	38.84
URAVI	JAI AMBE TRADEXIM PRIVATE LIMITED	BUY	34800	114.7
ARTEDZ	BHAVNA HITESH PATEL	BUY	135000	36
ARTEDZ	HITESH MOHANBHAI PATEL	BUY	138000	36
ARTEDZ	DIMPLE VIPUL PATEL	SELL	135000	36

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NEOGEN CHEMICALS LTD	EQ	24 APR	26 APR	NEUTRAL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	389	387	385	390	392	395
ASIAN PAINT	1448	1437	1427	1449	1459	1471
AXIS BANK	0	0	0	0	0	0
BAJAJ-AUTO	3088	3040	2993	3075	3123	3158
BAJAJ FINSV	7670	7618	7566	7677	7729	7788
BAJ FINANCE	3081	3064	3048	3089	3106	3131
BHARTIARTL	329	322	316	327	334	339
BPCL	358	351	343	355	363	367
CIPLA	556	550	544	557	563	570
COALINDIA	252	248	245	252	255	259
DRREDDY	2925	2863	2801	2901	2963	3002
EICHERMOT	20340	20214	20087	20426	20553	20765
GAIL	343	340	337	344	348	352
GRASIM	925	887	850	914	951	978
HCLTECH	1134	1125	1116	1138	1147	1160
HDFC	1955	1935	1915	1967	1987	2019
HDFC BANK	2263	2248	2233	2273	2289	2314
HEROMOTOCO	2612	2594	2576	2616	2634	2656
HINDALCO	197	194	191	198	201	205
HINDPETRO	275	268	260	273	281	286
HINDUNILVR	1734	1720	1706	1741	1755	1777
IBULHSGFIN	0	0	0	0	0	0
ICICI BANK	395	392	389	397	400	405
INDUSINDBK	1683	1663	1642	1693	1714	1744
INFRATEL	271	258	246	278	291	310
INFY	729	725	720	731	735	742
IOC	153	151	150	153	155	157
ITC	304	301	298	305	309	313
JSWSTEEL	287	283	280	289	292	298
KOTAK BANK	1360	1351	1342	1364	1373	1386
LT	0	0	0	0	0	0
M&M	665	662	658	667	671	676
MARUTI	0	0	0	0	0	0
NTPC	133	132	130	134	135	137
ONGC	169	167	165	168	170	172
POWERGRID	192	190	188	193	195	198
RELIANCE	1372	1353	1333	1382	1402	1432
SBIN	306	304	301	308	310	314
SUNPHARMA	461	455	450	465	471	480
TATAMOTORS	222	219	217	223	225	228
TATASTEEL	511	503	496	516	524	537
TCS	2195	2174	2152	2189	2211	2226
TECHM	817	811	805	819	825	833
TITAN	1141	1129	1118	1147	1159	1177
ULTRACEMCO	4619	4483	4347	4585	4721	4823
UPL	965	949	934	962	977	990
VEDL	170	169	167	172	174	177
WIPRO	295	293	292	295	296	298
YES BANK	237	232	227	241	246	256
ZEEL	416	411	406	418	423	430



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 26, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 26, 2019

NSE Circular: Listing of further issue of securities (pd)W.e.f. APR 26, 2019

NSE Circular: Listing of units issued by SBI Funds Management Private Limited (SBI Fixed Maturity Plan (FMP) Series 2 (1178 Days)) (pdf)W.e.f. APR 26, 2019

NSE Circular : Change in Clearing Member affiliation [Capital Market Segment] (zipw.e.f. APR 26, 2019)

NSE Circular: Change in Name and symbol of the Company Keynote Financial Services Limited (pdf)w.e.f. APR 26, 2019

NSE Circular: Face Value Split - Madhav Copper Limited (pdf)w.e.f. APR 26, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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